



DOCUMENT

Getting Loan Ready

CHECKLIST

DOCUMENTS NEEDED	PRE-QUALIFY	APPLY
Borrower Drivers License	✓	✓
Co-Borrowers Drivers License	✓	✓
Employment Offer Letter	✓	✓
Pay-Slips	✓	✓
Year end Pay-Slip		✓
Verification of Employment		✓
Hourly Employee	✓	✓
W2's	✓	✓
Social Security Award Letter	✓	✓
Distribution Income Retirement Account	✓	✓
Disability Income	✓	✓
Current Mortgage Statements		✓
Individual Owned Rental Property		✓
Asset Account Statement		✓
Retirement Account Statements		✓
Large Deposit >25% monthly income		✓
Proceeds from Sale of Property		✓
Gift Funds	✓	✓
Stick/ Bonds/ Mutual Funds		✓
Home Owners Insurance		✓
Purchase Agreement		✓
Property Appraisal		✓
Selection Of Title Company		✓

